



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices in the major terminal markets were generally unchanged when compared to a week earlier. Trade sentiment was mostly steady. Retail demand was fair to moderate with limited features. However, a winter snow storm was expected to hit parts of the Northeast which is expected to increase some movement. Food service was fair to fairly good, best into fast food outlets in shopping centers. Supplies of all sizes were light, but still at least sufficient to handle full trade needs. Floor stocks were adequate. In the parts structure, movement was mostly moderate for late week business. Tenders were in good balance and clearing satisfactory. Thighs and thigh meat were fully steady. Balance of items were mixed, but adequate for current needs. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 17-DEC-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	61.00-64.00	54.00-79.75	64.08	24
New York	65.00-68.00			
Los Angeles	84.00			

Southeast Area FOB Dock Equivalent

Mississippi	74.00-77.00	63.00-79.00	75.38	89
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 76.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
922	74.00-78.00	76.09

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	158.00	1,088
BREASTS - B/S	130.50	4,898
BREASTS - WHOLE	76.00	1,087
THIGH MEAT - B/S	114.00	974
LEG QUARTERS	42.00	7,544
WINGS	110.50	2,384

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was mostly steady. Retail demand was moderate, but not aggressive going into the weekend. Movement into fast food outlets was also moderate. Supplies were in fair balance but still sufficient to satisfy trade needs. In the parts structure, movement was seasonal and noted as fair to moderate for late week trading. Wings were mixed, but adequate. Breast items were usually adequate to available. Dark meat items were balanced to generally cleared. In production areas, live supplies were moderate at mostly desirable weights. There was some reports of light weight birds being reported.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to instances moderate entering the weekend as wintry weather was expected to affect parts of the Northeast. Offerings of all sizes were generally sufficient for current needs. Retail and distributive movement was fair. Fast food interest was moderate. The market tone was steady. In the parts complex, bone-in breasts were at least adequate; boneless skinless breast and most dark meat cuts were mostly adequate. Tenders were well cleared. Wings were more than sufficient for current needs.

WESTERN REGION Preliminary majority prices were unchanged for next week. Buying activity was fair with trading reported at mainly unchanged prices. Offerings mixed from in close balance to ample. Retailer demand was fair to fairly good. Dealers anticipated desirable weekend clearances. The market tone was mainly steady on parts with some white meat items showing some strength.

MIDWEST REGION Chicago preliminary majority prices were unchanged. Whole broiler/fryer market tone was steady. Offerings were limited on light to moderate trade call. Retail and food service trade covered the full range, mostly slow to moderate; best into some catering, shopping centers and restaurants. Winter storms were a factor in decreased or increased movement as market areas affected differently by either mostly ice, or ice/snow, or snow, or rain. Floor stocks were in a full range, attributed to the weather forcing some cancellation while others were caught short. Weights were mixed, but generally in a desirable range. Parts trade was light to moderate. Breast cuts and boneless dark meat was in close balance to tight, balance of parts adequate or available. The market tone was steady on parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly fair to moderate entering the weekend. Seller offerings were generally sufficient for current trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 67 to 81 cents. Trade sentiment was steady. In the parts complex, breast items were usually adequate and wings were mixed. Most dark meat cuts were generally sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	61-83
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	12/10/07 - 12/14/07 (A)
	12/11/06 - 12/15/06 (A)
NO. OF BOXES	12/10/07 - 12/14/07 (A)
	12/11/06 - 12/15/06 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

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SOUTHERN STATES BROILER/FRYER PARTS

DEC 14

	POUNDS			WTD
ITEM	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	587	107.00-190.00	-	121.31
TENDERLOINS	176	95.00-130.00	-	102.64
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	288	52.00-67.00	54-55	58.55
LEG QUARTERS (BULK)	447	36.00-42.00	37-38	38.44
LEG QUARTERS (4/10)	942	38.00-45.00	40-41	40.29
WINGS (WHOLE)	195	100.00-116.00	104-109	108.51
WINGS (CUT)	115	115.00-123.00	-	120.57
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 09, 2007 – F.O.B. DOCK.				
	<u>RANGE</u>	<u>TODAY'S AVERAGE</u>		
	44.50 – 50.50	47.72		

POUNDS				WTD	WEEKLY	WEEKLY
(000)	<u>RANGE</u>	<u>MAJORITY</u>	<u>AVG</u>		<u>(000)</u>	<u>WTD AVG</u>
597	109.00-179.00	-	124.40		3,100	121.82
116	95.00-150.00	-	102.88		950	105.28
TOO FEW TO REPORT					418	70.16
TOO FEW TO REPORT					310	54.98
273	50.00-67.00	-	58.21		2,038	56.53
517	35.00-42.00	37-38	38.30		2,382	38.23
668	38.00-45.00	40-41	40.43		3,943	40.21
280	98.00-116.00	-	106.96		1,347	107.23
115	115.00-123.00	-	120.57		545	120.68
TOO FEW TO REPORT					337	57.37
TOO FEW TO REPORT					145	56.90
TOO FEW TO REPORT					475	106.73
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 10, 2007 – F.O.B. DOCK.						
	<u>RANGE</u>	<u>TODAY'S AVERAGE</u>			<u>5-DAY AVERAGE</u>	
	44.00-50.50	46.96			46.84	

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was mostly fair entering the weekend as wintry weather hampers parts of the Northeast. Offerings of bone-in breast were at least adequate; boneless skinless breasts and most dark meat cuts were generally sufficient for current needs. Tenders were in good balance and clearing satisfactorily. Wings were at least sufficient. Movement through retail and distributive channels was fair. The market tone was about steady for bone-in breast; thighs and thigh meat were fully steady. Tenders were noted as at least steady to fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

DEC 13

DEC 14

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	125-130	122.88	539,071
TENDERLOINS	105-110	103.30	98,640
BREAST - WITH RIBS	65-66	72.47	93,320
BREAST - LINE RUN	65	66.16	68,400
LEGS	59-60	63.68	69,960
LEG QUARTERS (BULK)	41-42	42.04	178,840
DRUMSTICKS	48-49	59.76	59,920
THIGHS	53-54	64.21	80,640
B/S THIGHS	113-114	117.22	54,640
WINGS (WHOLE)	110-111	116.23	143,360
BACKS AND NECKS (STRIPPED)	10-12	11.00	36,720
LIVERS (5 POUND TUBS)	35-40	36.36	7,200
GIZZARDS (HEARTS)	65-70	67.70	11,440

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	VOL/LBS
BREAST - B/S	125-130	124.78	529,710	123.80	2,700,523
TENDERLOINS	105-110	104.84	109,560	102.22	691,030
BREAST - WITH RIBS	65-66	78.63	72,720	75.21	381,000
BREAST - LINE RUN	65	66.38	75,600	66.33	339,680
LEGS	59-60	64.96	78,560	63.01	477,880
LEG QUARTERS (BULK)	41-42	43.03	160,720	42.31	899,080
DRUMSTICKS	48-49	59.08	39,520	58.60	284,036
THIGHS	53-54	60.86	48,240	60.44	338,800
B/S THIGHS	113-114	114.38	35,600	116.77	286,280
WINGS (WHOLE)	110-111	116.79	141,000	113.90	811,074
BACKS AND NECKS (STRIPPED)	10-12	11.56	27,120	11.17	142,520
LIVERS (5 POUND TUBS)	35-40	39.30	2,000	36.66	46,360
GIZZARDS (HEARTS)	65-70	60.19	29,640	61.86	97,420

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	12/14	12/13	12/12	12/11	12/05
Alabama	3,873	4,276	4,071	4,118	5.46
Arkansas	5,175	5,334	5,035	5,311	5.46
Delmarva	2,291	2,294	2,317	2,294	5.78
KY-LA-TN	2,332	2,446	2,382	2,423	5.08
Mississippi	3,103	3,128	3,013	3,147	5.71
North Carolina	2,959	2,939	2,832	2,615	7.02
Texas	2,545	2,540	2,622	2,619	5.25
Total	22,278	22,957	22,272	22,527	5.66
Mon-Fri	113,456 (A)				5.69
Saturday	494 (included in total for date shown)				23,622
					5.71

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Dec-07 and 15-Dec-07 is estimated to be 33,330,000 head down 5.97 percent from a week ago and up 5.55 percent from a year ago. (Last week 35,447,000, last year 31,576,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 15-Dec-07 is estimated to be 169,272,000 head up 0.11 percent from a week ago, and up 5.71 percent from a year ago. (Last week 169,092,000, last year 160,125,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND
INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 112
ROASTERS 4# & UP	ICE PACK 130
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	204-207

YOUNG CHICKENS SLAUGHTERED

Week ending 08-Dec-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	44,181	80,709	28,146	16,236	169,272
Avg Live Wgt	3.88	5.52	6.98	8.36	5.61
% of total /1	26%	48%	17%	9%	100%
Comparisons					
Last week	42,267	73,638	34,923	18,264	169,092
Avg Live Wgt	3.82	5.45	6.85	8.45	5.66
% of total /1	25%	43%	21%	11%	100%
Year Ago 2/	39,631	82,812	27,121	13,762	163,326
Avg Live Wgt	3.85	5.38	6.85	8.18	5.49
% of total /1	24%	51%	17%	8%	100%

To date/2007 2,097,680 3,928,931 1,300,288 609,379 7,936,278
 To date/2006 2,230,585 3,916,096 1,099,475 651,490 7,897,646
 /1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 08-DEC-2007 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	169,272	1,306	1,586	2,892	524
Avg Wt	5.61	3.65	7.36	5.68	6.89
Last week	169,092	1,228	1,418	2,646	500
Same wk yr ago	163,326	1,157	1,529	2,686	567
Avg Wt	5.49	3.28	8.02	5.98	6.68
To-date/2007	7,936,278	53,968	71,800	125,768	24,266
To-date/2006	7,897,646	52,408	72,909	125,317	24,506

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.1 million head. Estimated U.S. slaughter for this period was 171.3 million head, or 9.2 million more than estimated available.

**ESTIMATED U.S. SLAUGHTER COMPARED TO
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

MILLION HEAD				
WEEK ENDING	SLAUGHTERED	AVAILABLE	PCT	AVG WT
Nov	3	171.0	166.2	103%
	10	172.0	164.0	105%
	17	169.4	160.5	106%
	24	131.1	161.4	81%
Dec	1	171.1	161.8	106%
	8	171.3	162.1	106%
Year to date	8,032.4	8,081.6	99%	
Dec	15	163.0		
	22	159.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

	-----THOUSANDS-----				
W/E	12/15/07	12/08/07	%CHG	12/16/06	%CHG
Broilers	169,272	169,092	+0.11	160,125	+5.71
Cattle	652	666	-02	642	+02
Hogs	2,365	2,383	-01	2,157	+09

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 10-DEC-07

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	164-167	168-173

MIDWEST MOSTLY	136-146	138-148
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-76.75	73.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.75	78.00-84.00
SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES		
12 OZ.	62.64 -	85.05
14 OZ.	69.12 -	96.39
16 OZ.	74.88 -	106.73

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were higher. The trade sentiment remained fully steady to firm. Demand was very good. Supplies were closely balanced to adequate. Schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.40, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 04-JUNE-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	129-156	130-165

GRAYSTONE SMALL ANIMAL AUCTION SALE

DATE OF AUCTION: December 11, 2007

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.80 - 1.00
Chukars	- 3.25 ea.
Pekin Ducks	2.00 - 2.25 ea.
Red Fowl 4-5 LBS	.30 - .35
Red Fowl 5-6 LBS	.35 - .45
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.80 - 1.05
Crossbred Roosters 7-11 LBS	.60 - .75
Guinea Fowl	6.00 - 7.00 ea.
Banty Roosters	3.25 - 3.50 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Hens	.50 - .60 ea.
Silkie	1.00 - 1.50 ea.
Geese 9-14 LBS	.25 - .30
Pigeons	2.70 - 3.20 ea.
White Pigeons	3.90 - 4.10 ea.
Rabbits 4-6 LBS	2.00 - 2.20
Rabbits 6-9 LBS	1.45 - 1.50
Bunnies	.25 - 1.00 ea.
Guinea Pigs	.10 - 1.00 ea.
Goats	45.00 - 70.00 ea.
Kid Goats	20.00 - 30.00 ea.
Muscovy Ducks - Hens	.75 - .90

Total Coops Sold 432

NATIONAL CANNER FOWL MARKET Trading for heavy cannery were too few to report; generally unchanged on lights when compared to the previous week. Supplies of both light and heavy cannery were adequate for current needs with most available supplies of heavy cannery being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 23-30 MAJORITY 27-28 TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 24-32 MAJORITY 30-31 TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
 WITHIN THE NEXT 10 DAYS (INCLUDES
 HANDLING, FREIGHT AND ANY OTHER
 CHARGES, WEIGHTS AVERAGE ABOUT 3.50
 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was moderate to at least moderate for the adequate to barely adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was generally steady.

RANGE MAJORITY
 REMOVAL COST 3-12 5-8

SOUTH CENTRAL Negotiations for spent hens were TFEWR. Demand was light for adequate supplies of slaughter stocks. Schedules were reduced. Finished sales were fair. Costs of disposal were expected to remain constant.

RANGE MAJORITY
 REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Offerings remained barely adequate for the moderate to at times good demand. More users of spent hens beginning to pay for birds to secure them. Trade sentiment steady.

RANGE MAJORITY
 REMOVAL COST 0-10.5 0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
 GENERALLY FOR SLAUGHTER
 THE WEEK OF 17-DEC -07

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings of spent heavy hens. Schedules were as desired. Finished sale were active but slowing in shipping channels as product awaits consumers' participation. Trade sentiment was about steady.
RANGE MAJORITY
 AT FARM BUYER LOADING TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was fair to moderate for the adequate to at least adequate offerings of spent hens. Processing schedules for next week were normal. Sales of finished product was fair to mostly moderate. The undertone was steady to at least steady.

RANGE MAJORITY
 AT FARM BUYER LOADING TOO FEW TO REPORT
 AT FARM PRODUCER LOADING TOO FEW TO REPORT
 FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF DECEMBER 10, 2007.

CAPONS:

Shipper asking prices were generally unchanged. Supplies of frozen USDA Grade A capons were in close balance for current needs. Processors were active as they attempt to fill December orders. Movement into distribution channels was noted as moderate to good. Trade sentiment was fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS. 1.85-1.96

GEESE:

Prices were unchanged from the previous week. Supplies of frozen USDA Grade A geese were in close balance to instances tight for current needs. Overall demand for the season was noted as moderate to good. Trade sentiment was fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS. 2.69-2.85

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